

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	08/20/2021
Subject	Record date for implementing rights

Content:

On August 19, 2021, the Hochiminh Stock Exchange issued Announcement No.1509/TB-SGDHCM about the record date of Truong Thanh Energy and Real Estate Joint Stock Company as follows:

- Ex-right date: August 27, 2021
- Record date: August 30, 2021

1. Reason & Purpose:

- To pay stock dividend for 2020;
- To implement rights to buy shares.

2. Content:

a To pay stock dividend for 2020:

- Exercise ratio: 100:5 (shareholder who owns 100 shares will receive 05 new shares.)
- Expected issue volume: 1,619,182 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
- For example: at the record date, shareholder A owned 155 shares. With 100:5 performing ratio, the shareholder A receives: $155 * 5/100 = 7.75$ shares. According to rounding policy, the shareholder A receives 07 new shares and fractional shares of 0.75 will be cancelled.
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Truong Thanh Energy and Real Estate Joint Stock Company.

b. To implement rights to buy shares:

- Exercise ratio: 3:2 (Those who own 01 share will receive 01 right, and with every 03 rights will be entitled to purchase 02 new shares).
- Expected issue volume: 21,589,095 shares

- Issuing price: 10,000 dongs/share
- How to deal with fractional shares: due to the issuance ratio 1:1, there are not fractional shares.
- How to deal with fractional shares and unsold shares: The fractional shares and unsold shares (if any) will be decided by the Board of Directors with the selling price of VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
- For example: At the record date, the shareholder A owns 155 shares. With performing ratio 3:2, the shareholder A will purchase: $155 * \frac{2}{3} = 103.33$ shares. According to rounding policy, the shareholder A will purchase 103 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from September 08, 2021 to September 29, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from September 08, 2021 to October 04, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Truong Thanh Energy and Real Estate Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Truong Thanh Energy and Real Estate Joint Stock Company
 - Account number: 1012321970
 - Bank: SHbank – Ha Noi branch.